

TABLE II
DEBT OF THE STATE AND ITS AGENCIES

AGENCY	AMOUNT ISSUED	PRINCIPAL	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
		OUTSTANDING 06/30/1998	06/30/1999 PRINCIPAL	INTEREST	06/30/2000 PRINCIPAL	INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	72,416,000	70,000,000	3,500,000	2,500,000	66,500,000	2,500,000
State Property Buildings Commission	1,368,791,319	983,321,319	78,630,000	49,536,844	82,695,000	45,221,070
Turnpike Authority	1,887,904,039	1,110,834,787	92,526,319	61,842,570	96,145,708	56,799,974
School Facilities Construction Commission	753,222,212	518,307,824	31,888,731	26,250,151	33,150,566	24,727,204
Kentucky Infrastructure Authority	158,905,000	109,095,000	5,230,000	6,020,834	5,520,000	5,717,702
Subtotal	4,241,238,571	2,791,558,930	211,775,050	146,150,399	284,011,275	134,965,950
Universities (General Fund Supported Debt)						
Eastern Kentucky University	96,580,000	49,705,000	4,425,000	2,551,204	4,670,000	2,319,684
KY Community and Technical College System	161,759,000	95,770,000	6,440,000	4,774,623	6,825,000	4,422,115
Kentucky State University	20,750,000	14,990,000	1,105,000	890,875	1,165,000	829,188
Morehead State University	19,690,000	15,495,000	1,330,000	883,509	1,395,000	817,819
Murray State University	24,240,000	17,005,000	2,650,000	893,183	1,935,000	778,013
Northern Kentucky University	71,625,000	46,535,000	2,980,000	2,621,975	3,165,000	2,447,993
University of Kentucky	186,445,000	123,470,000	12,080,000	6,014,689	10,815,000	5,498,865
University of Louisville	150,335,000	127,665,000	7,200,000	6,630,467	7,550,000	6,282,916
Western Kentucky University	53,395,000	31,410,000	2,640,000	1,604,620	2,780,000	1,468,503
Subtotal	784,819,000	522,045,000	40,850,000	26,865,144	40,300,000	24,865,094
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	25,845,000	8,975,000	1,135,000	384,400	1,180,000	338,975
Kentucky State University	7,000,000	5,265,000	385,000	265,694	405,000	246,714
Morehead State University	24,805,000	13,900,000	980,000	798,448	995,000	749,373
Murray State University	14,182,000	5,007,000	570,000	165,307	585,000	146,176
Northern Kentucky University	6,168,000	4,450,000	165,000	176,430	170,000	168,780
University of Kentucky	66,385,000	44,621,000	3,450,000	2,035,707	3,605,000	1,883,072
University of Louisville	21,574,000	15,438,000	653,000	883,439	595,000	848,295
Western Kentucky University	42,994,000	22,078,000	1,123,000	1,078,079	1,177,000	1,022,749
Subtotal	208,953,000	119,734,000	8,461,000	5,787,503	8,712,000	5,404,133
Support Subtotal	5,235,010,571	3,433,337,930	261,086,050	178,803,047	333,023,275	165,235,177
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	1,334,376,175	930,609,399	23,294,399	53,848,150	65,105,000	52,524,854
KY Higher Educ Student Loan Corp	668,225,000	423,735,000	23,945,000	21,601,120	38,230,000	20,110,836
Kentucky Infrastructure Authority	136,850,000	89,125,000	12,670,000	4,717,161	5,235,000	4,260,614
Subtotal	2,139,451,175	1,443,469,399	59,909,399	80,166,431	108,570,000	76,896,304
Project Revenue Debt						
KY Economic Development Finance Auth	77,674,419	77,674,420	77,674,420	4,194,419	0	0
Local Correctional Facilities Const Auth	45,595,000	39,300,000	1,515,000	1,998,069	1,620,000	1,930,235
Subtotal	123,269,419	116,974,420	79,189,420	6,192,487	1,620,000	1,930,235
Support Subtotal	2,262,720,594	1,560,443,819	139,098,819	86,358,918	110,190,000	78,826,539
Total Debt	7,497,731,165	4,993,781,749	400,184,869	265,161,965	443,213,275	244,061,716

FISCAL YEAR ENDING 06/30/2001		FISCAL YEAR ENDING 06/30/2002		FISCAL YEAR ENDING 06/30/2003		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
71,680,749	49,894,369	71,647,649	46,926,302	73,613,431	43,912,753	605,054,491	195,139,448
97,803,641	52,653,070	97,651,736	55,386,849	98,196,239	53,861,794	628,511,144	171,182,198
34,751,932	22,959,060	36,642,974	21,140,566	38,097,541	19,271,505	343,776,080	88,928,719
5,825,000	5,398,820	6,155,000	5,075,065	6,465,000	4,739,895	79,900,000	25,772,500
210,061,322	130,905,319	212,097,358	128,528,782	216,372,211	121,785,947	1,657,241,714	481,022,864
3,915,000	2,066,666	4,140,000	1,855,644	4,135,000	1,630,694	28,420,000	5,853,895
7,200,000	4,066,960	7,610,000	3,691,840	8,020,000	3,294,935	59,675,000	11,936,485
1,230,000	764,125	1,305,000	694,400	1,370,000	619,688	8,815,000	2,338,775
1,460,000	748,459	820,000	675,729	875,000	626,309	9,615,000	3,163,792
1,300,000	687,670	1,365,000	621,770	1,430,000	551,105	8,325,000	1,714,570
3,315,000	2,287,223	3,500,000	2,113,868	3,695,000	1,927,558	29,880,000	8,078,540
11,370,000	4,991,188	11,945,000	4,452,555	10,625,000	3,882,688	66,635,000	17,301,193
7,920,000	5,917,452	8,320,000	5,532,504	8,730,000	5,124,879	87,945,000	27,335,876
2,925,000	1,323,800	2,360,000	1,185,478	2,495,000	1,071,473	18,210,000	3,982,405
40,635,000	22,853,542	41,365,000	20,823,786	41,375,000	18,729,326	317,520,000	81,705,531
1,235,000	291,644	1,285,000	241,441	1,255,000	189,099	2,885,000	402,535
430,000	226,744	450,000	204,984	485,000	181,909	3,110,000	821,620
975,000	698,965	1,025,000	646,474	990,000	592,353	8,935,000	2,670,215
610,000	126,336	625,000	105,930	625,000	85,534	1,992,000	407,311
175,000	160,839	185,000	152,418	195,000	143,436	3,560,000	1,046,045
3,755,000	1,731,461	3,910,000	1,571,505	4,075,000	1,401,414	25,826,000	7,546,751
630,000	812,305	665,000	773,976	700,000	733,343	12,195,000	4,516,534
1,240,000	964,125	1,304,000	906,412	1,359,000	850,150	15,875,000	4,970,070
9,050,000	5,012,419	9,449,000	4,603,140	9,684,000	4,177,237	74,378,000	22,381,080
259,746,322	158,771,280	262,911,358	153,955,708	267,431,211	144,692,510	2,049,139,714	585,109,476
28,050,000	50,534,523	27,865,000	49,168,906	29,395,000	47,821,572	756,900,000	520,195,295
25,825,000	17,986,711	36,965,000	16,059,503	30,540,000	14,011,281	268,230,000	204,889,126
5,215,000	3,919,214	5,100,000	3,608,784	5,385,000	3,319,874	55,520,000	20,055,679
59,090,000	72,440,447	69,930,000	68,837,193	65,320,000	65,152,727	1,080,650,000	745,140,101
0	0	0	0	0	0	0	0
1,690,000	1,856,148	1,765,000	1,776,664	1,845,000	1,691,809	30,865,000	11,033,195
1,690,000	1,856,148	1,765,000	1,776,664	1,845,000	1,691,809	30,865,000	11,033,195
60,780,000	74,296,595	71,695,000	70,613,857	67,165,000	66,844,535	1,111,515,000	756,173,296
320,526,322	233,067,875	334,606,358	224,569,565	334,596,211	211,537,045	3,160,654,714	1,341,282,771